# Achieve Business Results with Performance - Based Learning

Best Business Practices and Call Center Case Study

relationship management



# Convergys Relationship Management



## **Customer Relationships**



## Presenters





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Vice President,
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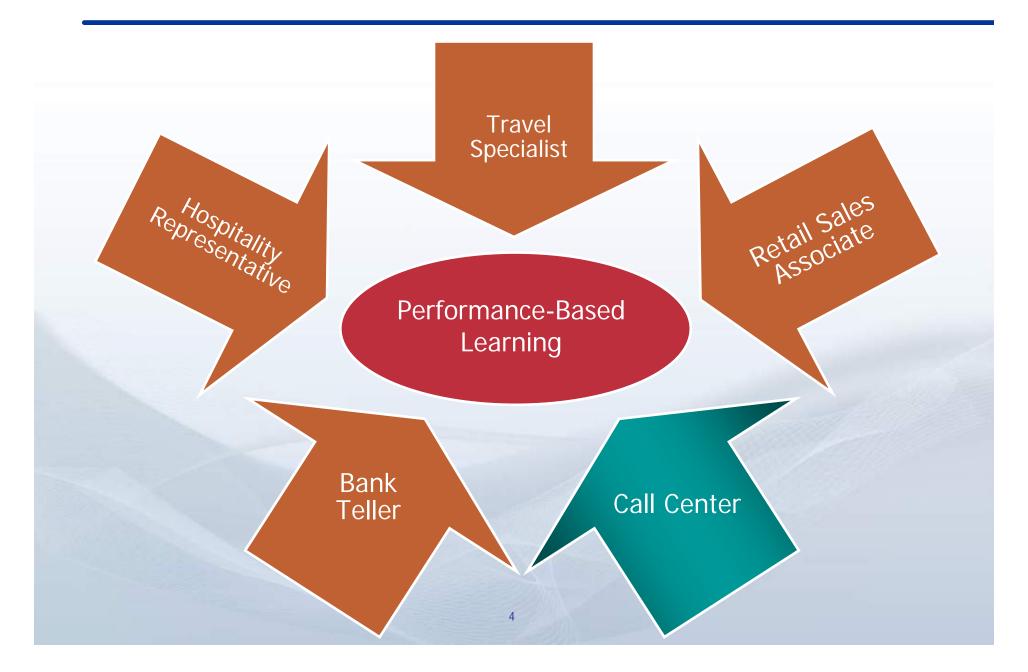


Alex Lowrie

Global Practice Lead
Convergys

## Front-Line Touch Points







# What results do you expect from Front Line employee training?

## Please select the top three

- ☐ Achieve sales (including cross-sell/up-sell) goals
- ☐ Increase effectiveness, consistency, and quality
- Improve employee confidence and decrease turnover
- ☐ Improve on efficiency and time to competency
- ☐ Provide a differentiating customer experience



#### **BUSINESS PRIORITIES**

- Consistent Brand Experiences
- Operational and Process Efficiencies
- Leverage Talent
- Leverage acquisitions
- Combat price pressure from new entrants

#### **Grow Revenues and Margins**

#### **Employee Relationship Drivers**

- Time to competency
- Productivity
- Attrition

#### **Enhance Customer Experience**

#### **Customer Relationship Drivers**

- Quality
- First call resolution
- Customer Satisfaction



Performance-Based Learning focuses learners on what they need " to do" to drive business results and delivers learning aligned closely to actual need



How do you

Design

**Deliver** 

Performance-Based Learning?

## Client Successes –Wireless Carrier



## **Industry Dynamics**

- Non-stop Wireless
- Presence-Based Services
- Multimedia Capabilities: IM, Peripherals
- Competition Driving Innovation
- Mobile TV, Home Control
- Drive for Brand Loyalty
- Retention Programs

## **Client Objective**

- Address Industry Needs
- Reduce Attrition
- Improve Quality Metrics
- Reduce Time-in-Training
- Effective New Hire Training
- Rapid Results

#### **Convergys Solution:**

Performance-based learning applied to transform the curriculum

## Client Successes – Wireless Carrier



# **Convergys Solution and Results**



# Performance-Based Learning Focus



# Line of sight from Business Objectives...

**Business Objectives** 

Drivers of Business Value

Customer Relationship Management Objectives

Contact Center Objectives

Performance Objectives

Authentic Learning Activities

Front Line Performance

Performance Measures

...to measurable Front Line Performance



# What challenges do you see in your Training program?

## Please select the top three

- ☐ Employees do not perform to spec day one
- Not developing employees after initial training
- No tangible ROI
- ☐ Takes too long (and costs too much)
- Not engaging for learners

## Performance-Based Learning Design



#### **Experience vs. Information:**

Learners have the opportunity to apply knowledge and concepts to job-relevant examples.

#### **Context Before Content:**

For adult learners, the "why" is as important as the "what."

#### **Authentic Practice & Assessment:**

Measure job competencies, not test competencies

### Learner (ROI):

Training must be engaging and immediately help agents perform better and with more confidence.



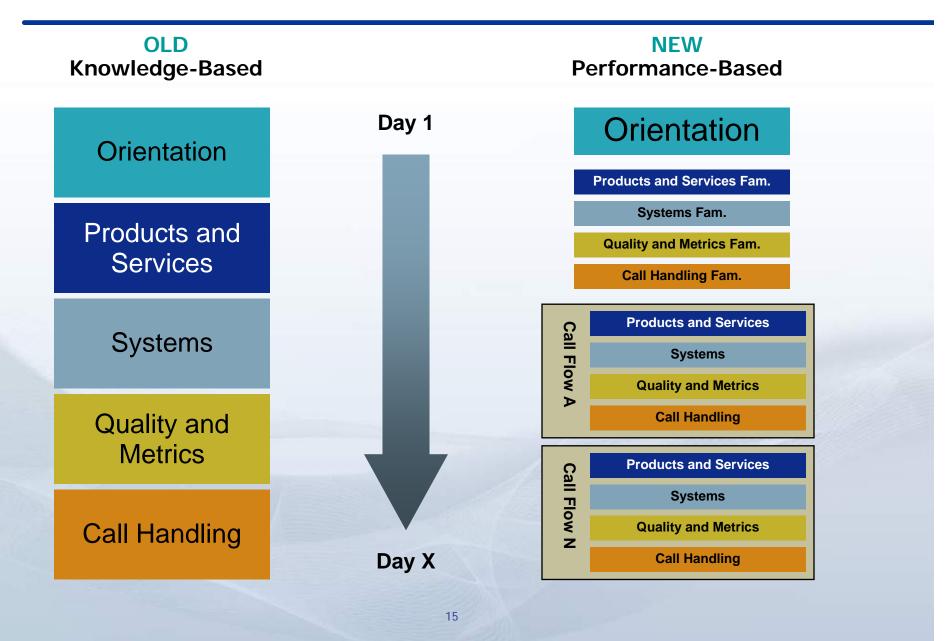
## **Employee Learning Lifecycle**





## New Hire Performance-Based Design





## Client Successes -Software Manufacturer



## **Industry Dynamics**

- Landscape competitive
- Brand Power and Mind share
- Short R&D cycles
- Multiple product launches
- Convergence of hardware & software
- Entertainment and telecommunications

## Client Objective

- Increase productivity
- Improve time-to proficiency
- Increase customer satisfaction
- Decrease escalation rate
- Consistent customer experience

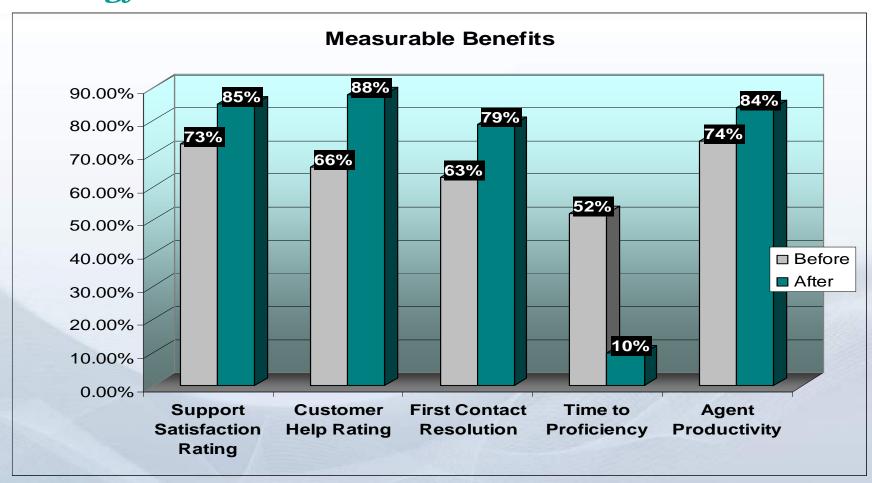
#### **Convergys Solution**

Performance-based learning design and delivery

## Client Successes – Software Manufacturer



## **Convergys Solution and Results**





# What Learning Delivery approaches do you primarily use today?

## Please select the top three

- □ E-learning
- □ Classroom-Based
- □ Virtual Classroom
- ☐ Electronic Performance Support
- □ Coaching and On-The-Job Training

## **Blended Learning Solutions**



**Instructor-Led**: Classroom-based or virtual facilitated learning with role-play activities, feedback, and remediation

**E-Learning:** Interactive self-study with audio, animation, graphics, and text including feedback, remediation, and testing

**Simulation:** Interactive practice environment that combines product, system, customer, and quality to reflect the real job

#### **Performance Support Systems:**

Task related facts, procedures, and guidance easily accessible as agents perform on the floor



## Performance-Based Learning Delivery



### **Blended Learning:**

Each delivery mode builds authenticity and engagement. Learners need systems practice with simulations and role plays with feedback monitored by instructors for key tasks.

#### **Performance Support:**

Knowledge just when the Learner needs it, in context with their work develops capability with facts and data.

#### **Targeted Learning Delivery:**

Learning and coaching deployed when there are performance gaps in individuals drives competency standards across the operation.

#### **Increased Training Capacity:**

Time for learning to drive skills to the next level cares for the long-term health of the operation.



# Learning Delivery Through the Employee Lifecycle



Learning Lifecycle	On boarding	Sustaining	Updating	Up skilling
Performance- Based Learning Strategy		orocess prac		focus on both
Learning Outcome	Day-One Performance	Performance Consistency	Performance Enhancement	Talent Development

## Technology Capabilities to Consider

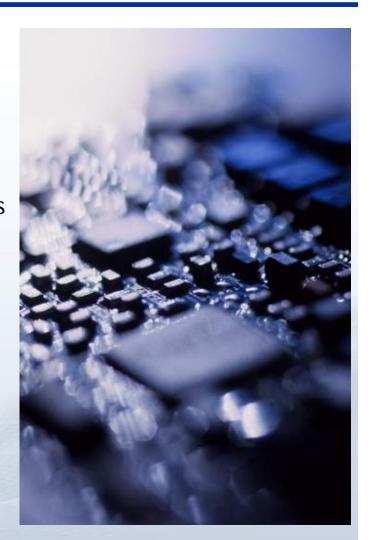


## **Contact center technology integration for:**

- Scheduling of training and communications
- Measurement of training and communications
- Deployment to meet performance gaps
- Deployment during low volume service periods

## **Learning system integration for:**

- Content leverage
- Measurement of training within corporate LMS
- Enable corporate shared services



## Does PBL Result in Learner Performance?



- Link to business, performance, and learning objectives through design
- Leverage contact center, learning, and HRIS technologies to gather data
- Pre/post evaluation of metrics against baseline
- Analysis assesses business impact and continuous improvement opportunities for learners, operations, and the learning program

#### Critical Measures by Timeline

Training	Transition	Production	
Reaction to Learning	Performance	Customer Satisfaction	
Graduation Rate	Attrition	Skill Transfer	
		AHT	
		Attrition	
		Quality	
		Time to Proficiency	

## Learning Dimensions of Relationship Management



#### **Strategy Development**

- Ensure business requirements drive learning solutions that result in targeted performance.
- ■Transform curricula, processes, technologies, and people

#### **Operational Excellence**

- Deliver learning when and where it will most impact targeted performance
- Support learners, managers, and training coordinators with consistent, accessible, and accurate training administration
- Provide effective learning content in the optimal media

#### Relationship Management Value Creation

# Analytics & Continuous Improvement

- Support business and employee relationships with data
- Facilitate formative and summative evaluation of learning programs

#### **Technology Enablement**

Learning, and Performance Build, integrate and deploy leading

- development,
- · delivery, and
- management

technologies for Knowledge,





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